



# Itemized Deductions / Credits

2

1098		CONTRIBUTIONS	
1098 Real Estate Taxes (1098 line 4)		Total Cash Contributions	
1098 Home Mortgage Interest (1098 line 1)		Total Non Cash Contributions (Clothing/Furniture etc.)	

# Business Income and Expenses for Extension

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1099-MISC Gross Income from 1099-Misc and your records <b>DO NOT INCLUDE INTEREST INCOME OR W-2 AMOUNTS!</b>			
<b>TAXPAYER:</b>	AMT RECVD BY 12/31	<b>SPOUSE:</b>	AMT RECVD BY 12/31
Approximate Gross Income		Approximate Gross Income	
Approximate Business Expenses		Approximate Business Expenses	
<input type="checkbox"/> NYC-UBT		<input type="checkbox"/> NYC-UBT	

# Rental/Royalty Income and Expenses

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Description	Property A	Property B	Property C
Please check type of Income: If royalty (1099-Misc, box 2)	<input type="checkbox"/> RENTAL <input type="checkbox"/> ROYALTY	<input type="checkbox"/> RENTAL <input type="checkbox"/> ROYALTY	<input type="checkbox"/> RENTAL <input type="checkbox"/> ROYALTY
Rental Income			
Total Expenses			

# 1099-Bs Reconciliation 8949

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ATTACH **1099-Bs** AND BROKER/MUTUAL FUND STATEMENTS TO THIS FORM

Name of Payer / Broker / Mutual Fund*	(T) (S) (J)	Total Box #1d* Proceeds	Total Box #1e Cost	Box #4 Fed. Tax W/H

## ESTIMATED TAX PAYMENTS MADE FOR CURRENT YEAR

62 Federal	
AMOUNT	
TOTAL	

75 State of:		
QTR	DATES PAID	AMOUNT
TOTAL		

75 State of:		
QTR	DATES PAID	AMOUNT
TOTAL		