

Residential Energy Credit

5695

PLEASE DO NOT ENTER DATA/INFORMATION IN SHADED AREAS

NAME(S):		DATE:	
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There are two tax credits available to taxpayers who made energy saving improvements to their residence in 2023. You may be able to deduct both credits. **The residence must be owned by taxpayer(s) to claim the credit.**

I. RESIDENCIAL CLEAN ENERGY CREDIT

A credit of up to 30% of the qualified costs, including labor costs for on-site preparation, assembly, or initial installation of residential clean energy property, as well as for piping or wiring to connect it to the home. However, the costs for the qualified battery storage technology are limited to the kilowatt capacity of the property (#5a & 5b below). Solar electric property and water heating property, small wind energy property, geothermal heat pump property, and battery storage technology (#1-5 below) do not have to be in taxpayer's principal residence. However, fuel cell property has to be installed in your principle residence.

1. Solar electric property costs P*+ NP**	1	
2. Solar water heating property costs P*+ NP**	2	
3. Small wind energy property costs P*+ NP**	3	
4. Geothermal heat pump property costs P*+ NP**	4	
5a. Qualified battery storage technology. Does it have a capacity of at least 3 kilowatt hours? P*+ NP**	5a	<input type="checkbox"/> Yes <input type="checkbox"/> No
b. If you checked "Yes", enter the qualified battery storage technology costs:	5b	
30% of the total of #1 - #5		-
7a. Qualified fuel cell property. Was it installed on, or in connection with your main home in the US. P*	7a	<input type="checkbox"/> Yes <input type="checkbox"/> No

b. If you checked "Yes", provide the complete address of the main home where you installed it.

Main Home Address:

8. Enter the costs of the qualified fuel cell property		30% of the costs ----->	9	-
10. Enter the kilowatt capacity of fuel cell property		X \$1,000	10	-
Smaller of 30% of #9 OR #10				-
12. Credit carryover from 2022			12	

***P= PRINCIPAL **NP= NON-PRINCIPAL**

See Below / Next Page

II . ENERGY EFFICIENT HOME IMPROVEMENT CREDIT

Section A - Qualified Energy Efficiency Improvements: A credit of up to 30% of the cost paid in 2023 is available to taxpayers who made energy saving improvements to their existing residence (not for new constructed home) in the United States. The annual credit limit is up to \$1,200.

17a. Are the qualified energy efficiency improvements installed in your primary home in the US?	17a	<input type="checkbox"/> Yes <input type="checkbox"/> No
17b. Are you the original user of the qualified energy efficiency improvements?	17b	<input type="checkbox"/> Yes <input type="checkbox"/> No
17c. Are they in use for at least 5 years?	17c	<input type="checkbox"/> Yes <input type="checkbox"/> No
18. Insulation or air sealing material or system		30% of the costs -----> 18 -
19. Exterior doors		30% of the costs -----> 19 -
20. Window and skylight		30% of the costs -----> 20 -

Section B - Residential Energy Property Costs: include any labor costs incurred for the onsite preparation, assembly, or original installation of the property

21b. Was the qualified energy property originally placed into service by you? If not, you cannot claim the credit. 21b Yes No

21c. List the complete address of each residence where you installed qualified energy property?

1
2
3
4

22. Central air conditioners costs		30% of the costs -----> 22 -
23. Natural gas, propane, or oil furnace oil water heaters costs or hot water boiler		30% of the costs -----> 23 -
25. Improvements or replacement of panelboards, subpanelboards, branch circuits, or feeders		30% of the costs -----> 25 -
26a. Did you incur costs for a home energy audit that included an inspection of your main home located in the US and a written report prepared by a certified home energy auditor?	26a	<input type="checkbox"/> Yes <input type="checkbox"/> No
26b. Enter the cost of the home energy audit.		30% of the costs -----> 26b -
The total of #18-26 (Credit limit to \$1,200)		-
29. Heat pumps and heat pump water heaters; biomass stoves and biomass boilers costs. (Credit limit to \$2,000)		30% of the costs -----> 29 -
Total		-