

Adoption Tax Credits

8839

► Your Name/s: _____

The adoption tax credit is available to parents who incurred qualified adoption expenses such as adoption fees, court and attorney costs, travel expenses, including meals and lodging while away from home and other expenses directly related to the adoption process of an eligible child. An eligible child is any child under 18 years old, healthy or not, who at the end of the process becomes a US resident.

For **2011**, the tax credit is up to **\$13,360** of qualified adoption expenses, provided your adjusted gross income, AGI, is less than **\$185,210**. If your AGI is above that amount, but less than **\$225,210**, you will receive a partial credit. If your credit exceeds your taxes, you will receive a refund.

| CHILD'S FIRST NAME | CHILD'S LAST NAME | CHILD'S YEAR OF BIRTH | BORN BEFORE 1993 + DISABLED | SPECIAL NEEDS CHILD | FOREIGN CHILD | SOCIAL SECURITY NUMBER OR TAX ID NO. (TIN) | QUALIFIED ADOPTION COSTS | ADOPTION FINAL IN 2011 OR EARLIER |
|--------------------|-------------------|-----------------------|-----------------------------|--------------------------|--------------------------|--|--------------------------|-----------------------------------|
| | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | \$ | <input type="checkbox"/> |
| | | | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | | \$ | <input type="checkbox"/> |

3. Did you claim an adoption credit in a prior year for the same child? Yes No.

14. Did you receive employer provided adoption benefits for a prior year? Yes No

16. Employer provided adoption benefits received in 2011 were \$_____ (See your W-2, Box 12, Code T)