

# Prepaid Audit Agreement

This agreement is between Juda Kallus, EA and \_\_\_\_\_ for Prepaid Audit Coverage of the 2010 tax year. This agreement covers Federal Form 1040 and all it's attached schedules and forms, as well as the following state returns:

RESIDENT FORMS	NON-RESIDENT
<input type="checkbox"/> NY FORM IT-201	<input type="checkbox"/> NY FORM IT-203NR
<input type="checkbox"/> NJ FORM 1040	<input type="checkbox"/> NJ FORM 1040NR
<input type="checkbox"/> CT FORM CT-1040	<input type="checkbox"/> CT FORM CT-1040NR/PY
<input type="checkbox"/> CA FORM 540	<input type="checkbox"/> CA FORM 540NR
<input type="checkbox"/> NYC FORM NYC 202	<input type="checkbox"/> MA FORM 1-NR/PY
<input type="checkbox"/> MTA-6	<input type="checkbox"/>

Under this agreement Juda Kallus, EA agrees to provide audit support in accordance with the level of service paid for by the client. Juda Kallus, EA and the client agree on the following items:

1. Meet client and plan audit strategy. Define necessary supporting schedules and documentation.
2. Assist client in preparing documentation and schedules for audit.
3. Prepare power of attorney form and contact IRS to schedule appointment for audit.
4. Represent client in audit with the taxing authorities.
5. Appeal audit results with auditor's supervision.
6. Appeal results of audit up to the conference level of the IRS Appeal process, if deemed reasonable prospect of success.
7. Prepare amended State and Local Tax Returns, if needed to conform with IRS audit results.
8. Juda Kallus, EA is not to be held liable for any tax, penalty or interest resulting from audit examination. Juda Kallus, EA will pay penalties, but not the tax or interest, applicable to any errors made by Juda Kallus, EA in preparation of the original tax return.
9. The client states that before signing the original tax returns, he/she/they will review them to verify that the information contained is true, complete and accurate and was derived from information provided to Juda Kallus, EA and his staff by the client.
10. The client states that he/she/they reported all income, 1099s and W-2s and understands that sometimes these documents do not reach the recipient but always reach the IRS. This agreement is not applicable if income is left out of the tax return.
11. The client states that he/she/they have been advised to keep all records which will support and verify the deductions claimed on their tax returns.
12. The client states that he/she/they have received complete copies of the tax return via Cyber Cabinet or e-mail and will retain them for as long as necessary.
13. The client agrees that after filing the tax return, if additional information becomes available to them impacting the filed tax return, he/she/they will notify Juda Kallus, EA promptly. If it is deemed that amended tax returns are necessary, Juda Kallus, EA will prepare these tax returns for an additional fee.
14. The client agrees to forward to Juda Kallus, EA all correspondence received from the IRS or other taxing authorities within 10 days.
15. The client agrees to promptly review, sign and mail to the IRS, any letters prepared by Juda Kallus, EA on behalf of the client.
16. In the event of an audit the client agrees to actively and promptly participate and make available, in an organized fashion, supporting schedules and documents.

Fee: \_\_\_\_\_

CLIENT(S) Signature

Date

Juda Kallus, EA

Date