TAXPAYER:_____ SPOUSE:_____

1099-R Retirement Income IRA / SEP / 401(k) / Pension Attach 1099-Rs and 5498s

PAYER		GROSS DISTRIBUTION	TAXABLE AMOUNT	TAX NOT DE-TERM	TO-TAL DIST	CAPITAL GAINS	FEDERAL TAX W/H	EMPLOYEE CONTRIBUTION ROTH CONTRIB	NUA	DISTRIB. CODE	IRA / SEP SIM-PLE	STATE TAX W/H	STATE OF:	OTHER		
	(T) (S)	BOX 1	BOX 2A	BOX 2B ✔		BOX 3	BOX 4	BOX 5	BOX 6	BOX 7	✔	BOX 10	BOX 12	BOX 13	AMT	DESCRIPTION
TOTALS																
TOTAL IRA																
GOVT PENSIONS– FED / STATE / MUNICIPAL																
TOTAL OTHER																

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