Extension Request



FIN CEN 🗆

STATES: NY NJ CT CA MA ME CO NYC-UBT: MTA:

TAXPAYER'S (T) N	IAME						SPOUSE	2'S (S) NA	AME								
(T) T/	AXPAYER'S SOCIAL SECURITY N) .		П	T			(S) SF	POUSE'S SO	CIAL SECU	RITY NUMI	BER					
(T) BUS. TEL (T) CELL				(S) BUS. TEL (S) CELL													
(T) EMAIL							(S) EMAI	L									
CURRENT ADDRE	SS						CITY					STATE		ZIP			
HOME PHONE							FAX:								I if call be	efore fax	ing
STATUS ON 12/31:	☐ SINGLE ☐ HEAD OF HOUSEHOLD ☐ MARRIED FILING JOINTLY ☐ MARRIED FILING SEPARATE ☐ DEPENDENT	LY	IN WHAT C	IVE?		· 	0	ID YOU N		YES 🗆		F YES, DA			STATE _		- - -
7 W-2s V	WAGES AND WITHHOLDIN	IG (A	ttach All V	V-2s)						FF	REELA	NCE I	NCO	ME →	SHE	ET #	3
Employer's Nam		(T) (S)	w	ages OX #1		Federal Tax BOX #2	SS Wa	- 1	SS Tax BOX #4	1	ote Tax	2nd State BOX #1		City Tax BOX#19	NY&NJ SDI BOX#14	NJ UI CASDI BX#14	IN #13
8 1099-I	INT INTEREST INCOME	(Atta	ch 1099-l Amou BOX#	ınt	Τ	OIDs) JS Savings/ Treas. BOX #3	Tax Ex BOX	•	Taxabl	FFF able Fed. e State BLANK	Federa BOX	al Tax	1	DME → reign Tax BOX#6		Foreign Country BOX#7	1
9 1099- I	DIV DIVIDEND INCOME	FRO	OM STOC	CKS, MU	JTU	AL FUNDS, I	ETC. (Att	ach109	99–DIVs)		EI	NTER	1099	9-Bs -	> SHI	EET	#5
Payer			(T) (S) (J)	ORDINA DIV. BOX #1		QUALIFIED DIV BOX #1B	CAP GAIN DIST BOX # 2A		T MAY 5	5 YR GAIN BOX#2C	NON-TAX E		REIGN TAX	FOR.CO		FEDERA	L TAX
15/16 109	99-R RETIREMENT IN	COM	E FROM I	RAs/S	EP/	401(K) / PEN	ISION (At	tach10	99–Rs an	d 5498s)	E	NTER	1099	9-Bs →	> SHI	EET	#5
15/16 10 9 Payer	99-R RETIREMENT IN	COM	E FROM I	RAS / S GROS DISTRIBLE BOX #	SS UTION	401(K) / PEN TAXABLE AMOUNT BOX # 2A	TAX NOT DET #2B	tach10 TOTAL DIS- TRIB #28	99–Rs an CAP GAIN DIST BOX#3	FEDER TAX W/F	RAL (ROT	EMPLOY CONTRIB IN CONTRIB BOX # 5	1099 IRA / SIMP	SEP S	TATE TAX W/H DX # 10	STA OI BOX	TE

1098	CONTRIBUTIONS			
1098 Real Estate Taxes (1098 line 4)	Total Cash Contributions			
1098 Home Mortgage Interest (1098 line 1)	Total Non Cash Contributions (Clothing/Furniture etc.)			

Business Income and Expenses for Extension

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1099-MISC Gross Income from 1099-Misc	and your records	DO NOT INCLUDE INTEREST INCOME OR W-2 AMOUNTS!			
TAXPAYER:	AMT RECVD BY 12/31	SPOUSE:	AMT RECVD BY 12/31		
Approximate Gross Income		Approximate Gross Income			
Approximate Business Expenses		Approximate Business Expenses			
☐ NYC-UBT		☐ NYC-UBT			

Rental/Royalty Income and Expenses

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Description	Property A	Property B	Property C
Please check type of Income: If royalty (1099-Misc, box 2)	☐ RENTAL ☐ ROYALTY	☐ RENTAL ☐ ROYALTY	☐ RENTAL ☐ ROYALTY
Rental Income			
Total Expenses			

1099-Bs Reconciliation 8949

ATTACH 1099-Bs AND BROKER/MUTUAL FUND STATEMENTS TO THIS FORM

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Name of Payer / Broker / Mutual Fund*	(T) (S) (J)	Total Box #1d* Proceeds	Total Box #1e Cost	Box #4 Fed. Tax W/H

ESTIMATED TAX PAYMENTS MADE FOR CURRENT YEAR

62 Federal					
		AMOUNT			
TC	TAL				

75 St	ate of:	
QTR DATES PAID		AMOUNT
	TOTAL	

15 36	ale oi.	
QTR	DATES PAID	AMOUNT
	TOTAL	